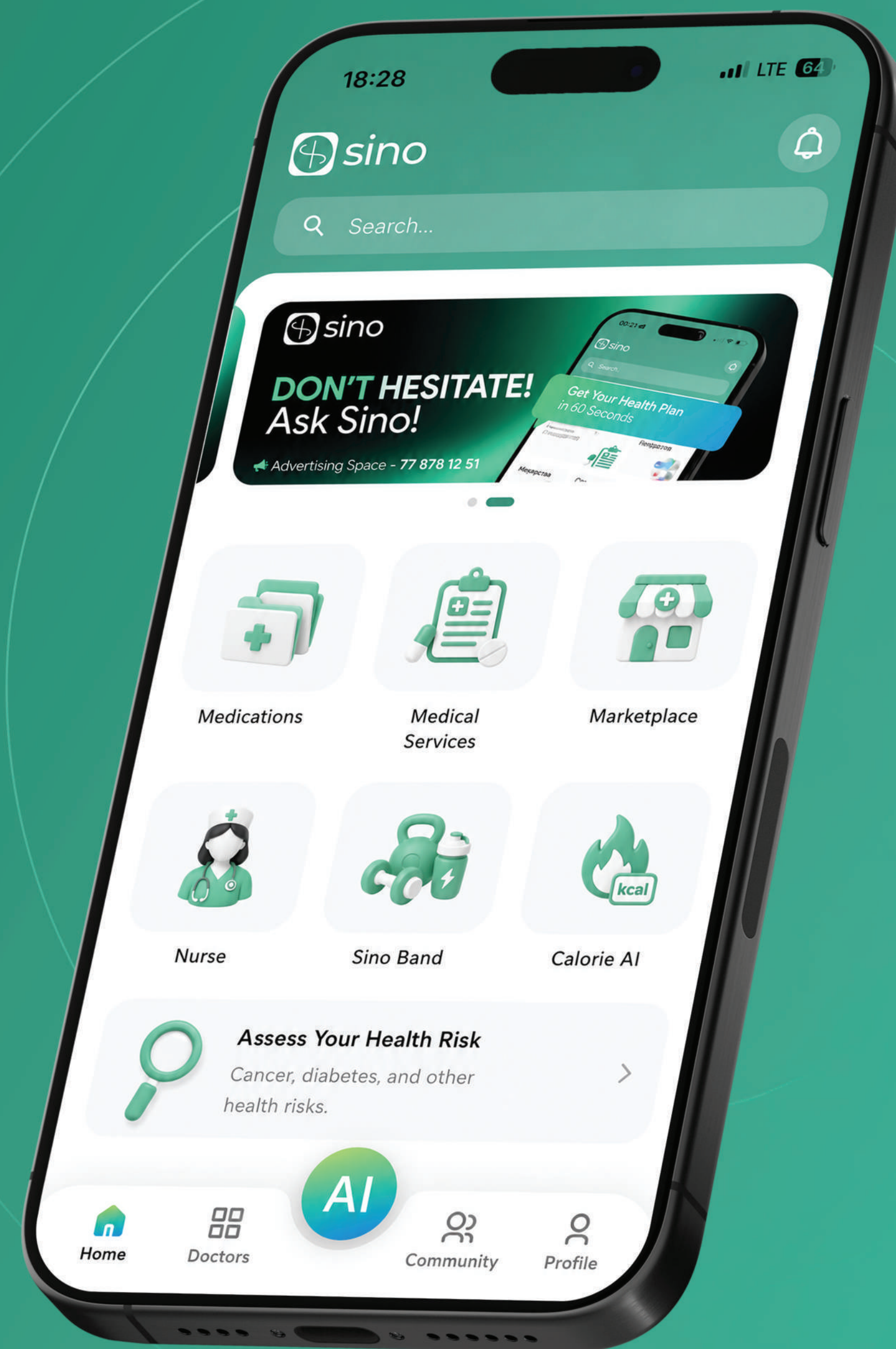




Sino AI

AI-powered preventive
health monitoring platform



Problem

“17 million people die early every year from diseases that could be detected earlier.”



 Diabetes

 Oncology

 Cardiovascular diseases

 WHO, Noncommunicable Diseases Fact Sheet, 2024

late-detected diseases



expensive treatment



disability



death

Solution

Personalized Preventive Health Platform

AI risk analysis



Doctor matching and online booking



Medical service recommendations



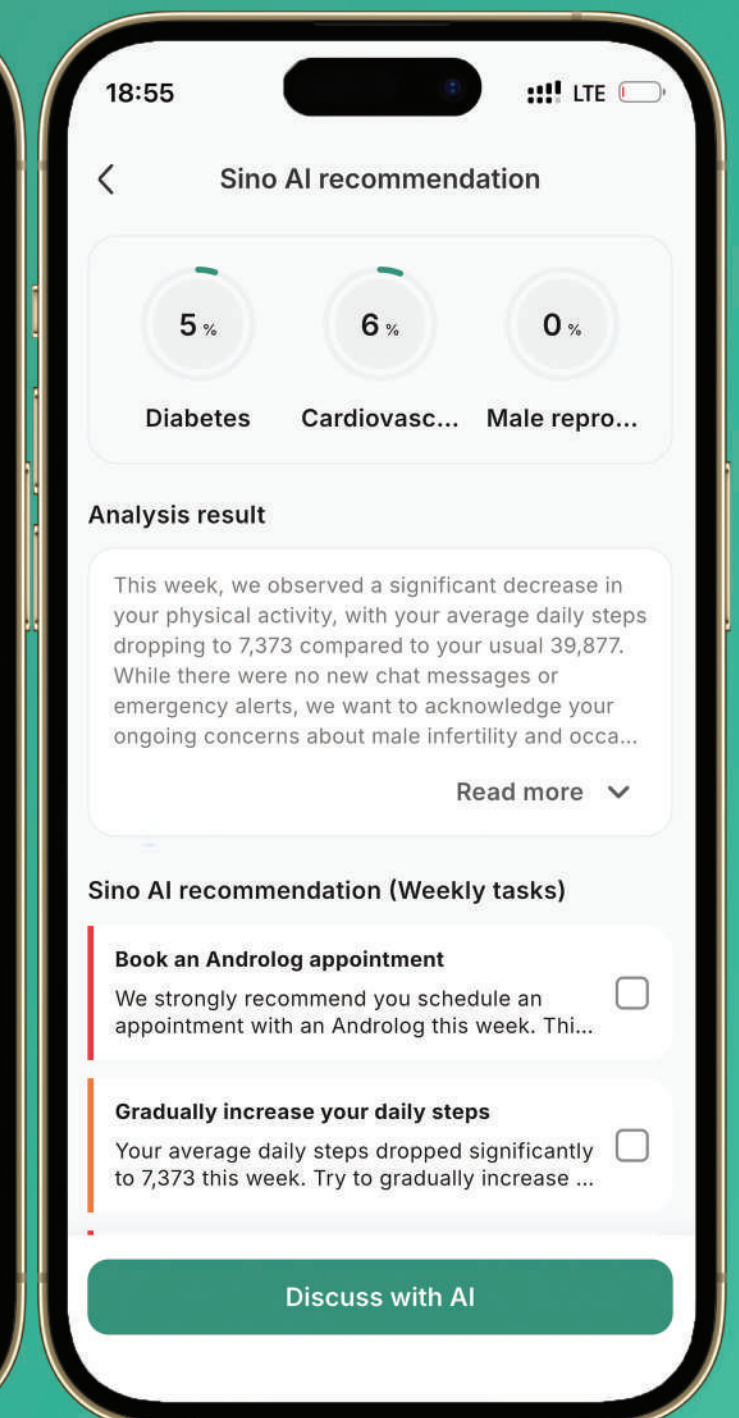
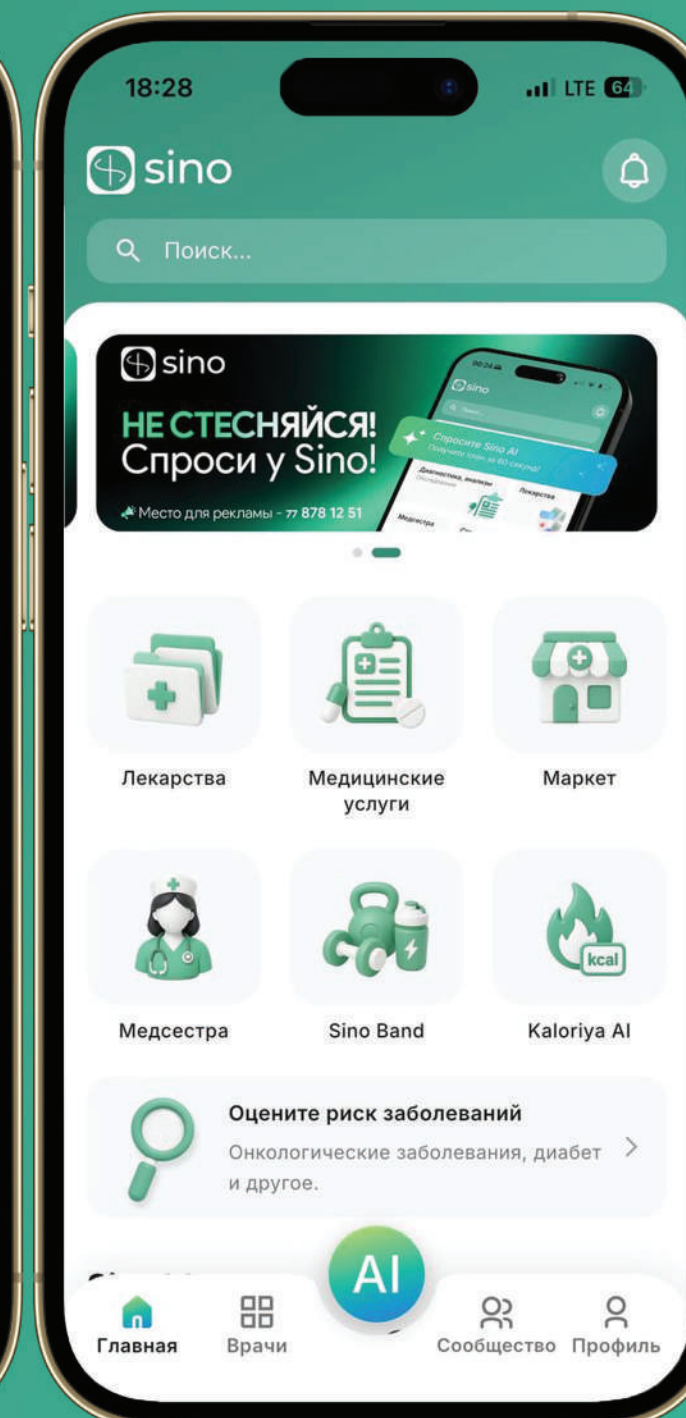
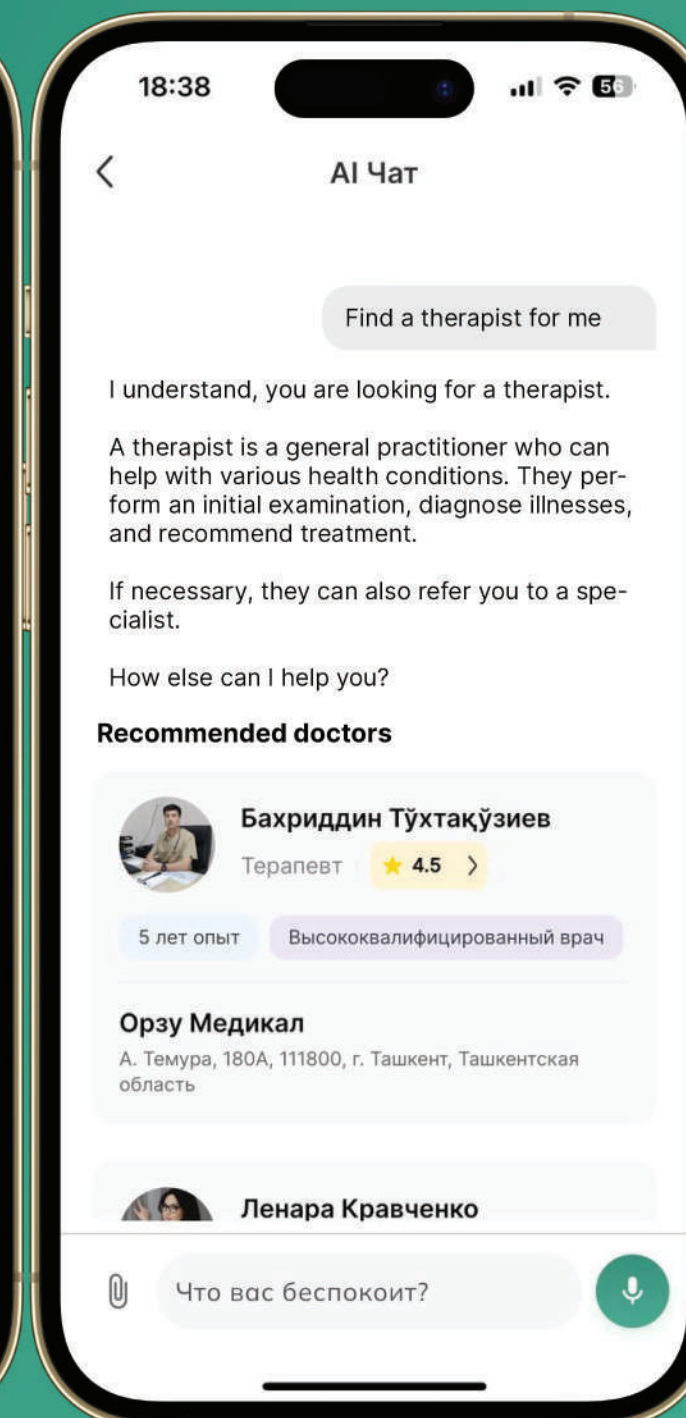
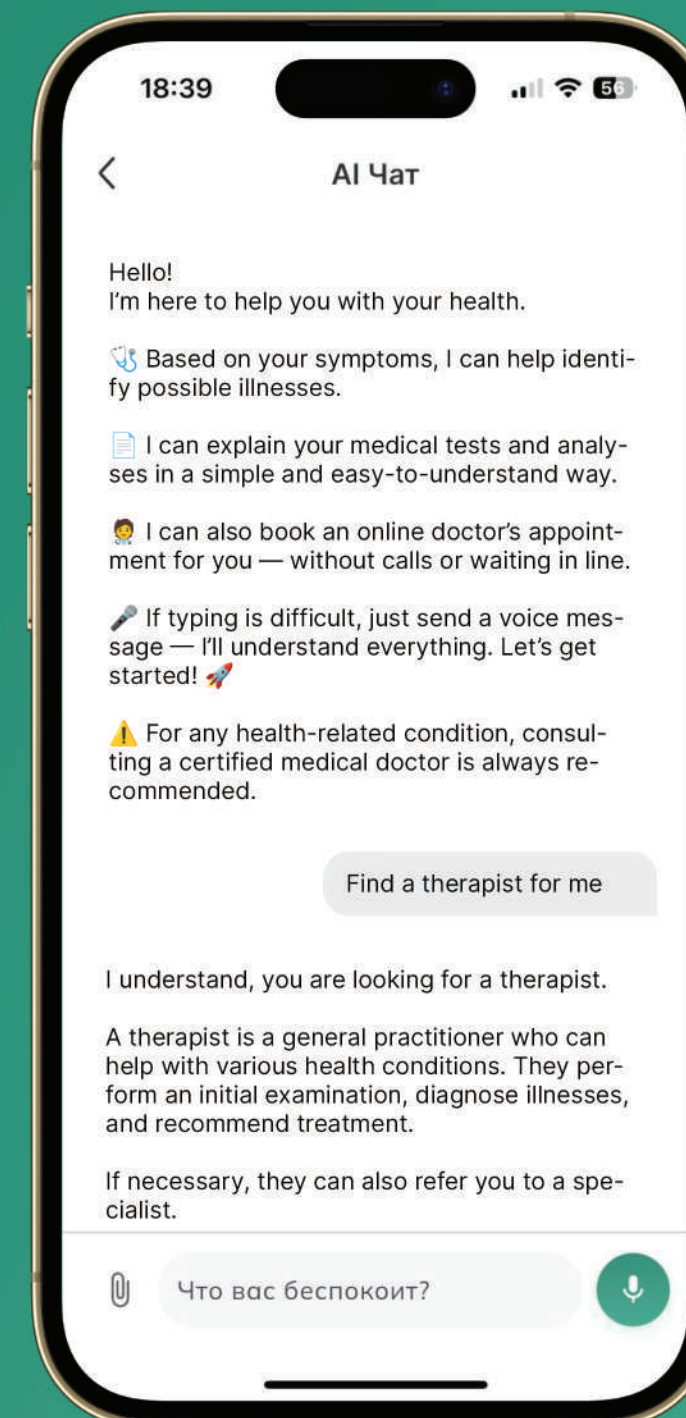
Preventive health notifications



Selection of analyses and diagnostics



Personal medical card



Services

2025/10

AI triage, interpretation of blood tests, MRI scans, and other diagnostic test results

2025/12

Online clinic booking

2025/12

Home nurse call

2026/01

Insurance

2026/02

Medicine ordering

2026/06

Healthcare marketplace

2026/07

Family mode

2026/07

Fitness tracker integration

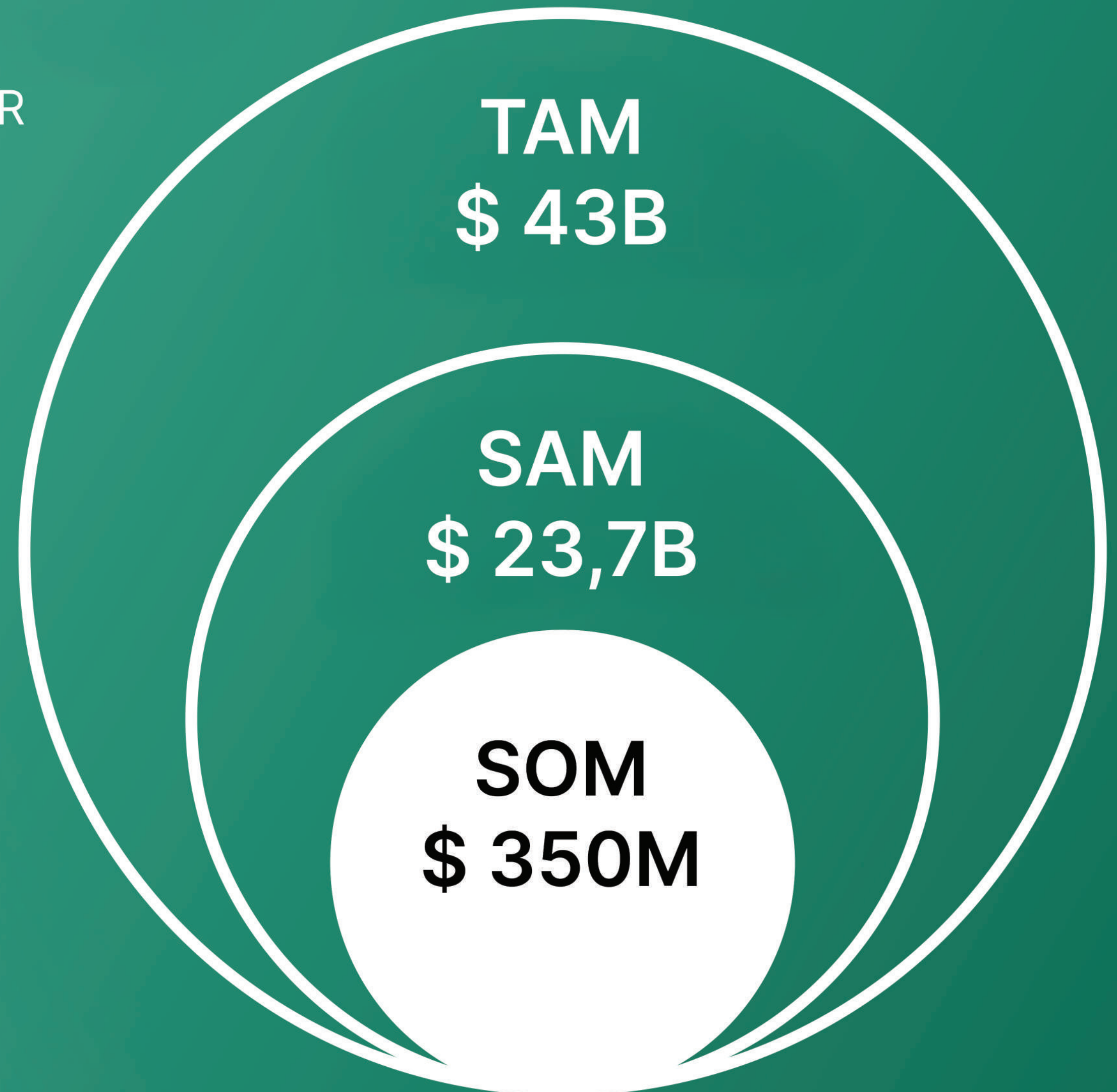
Global B2C Market

Consumer-paid health apps are growing at 15%+ CAGR
*Annual overall growth rate

Global market for
mobile health applications;

Medical applications segment;

5-year strategy;
11 CIS, MENA and Africa countries



Sources — Precedence Research, Fortune
Business Insights, Grand View Research 2024-2025

Competitive Advantages

Project	Device	AI triage and chronic disease detection	Online booking system	Multilingual interface	Affordable pricing	Voucher for diagnostics
Sino AI	✓	✓	✓	✓	✓	✓
WHOOP	✓	✗	✗	✗	✗	✗
K Health	✗	✓	✓	✗	✗	✗
Altibbi	✗	✓	✓	✗	✓	✗
Fitbit	✓	✗	✗	✗	✗	✓

Business Model

B2C Subscription

Pro - \$72 / year

- AI personalization (risk analysis, monitoring, advice)
 - 5% cashback (doctor visits, diagnostics)
 - E-medical card
 - Fitness tracker
- Voucher for free ultrasound and blood tests
 - 24/7 monitoring
 - Nutrition plan (weight loss or gain)
 - Free participation in Sino events

B2B2C

- Corporate preventive health platform

Data as a Service (DaaS)

- Anonymized reports
- Pharmaceutical companies



Unit-economics

Goals after receiving investment

Metrics	Pro
ARPU	\$72
COGS	\$42.3
Gross Profit (1 year)	\$29.7
Gross Profit (2 years)	\$57.3
Gross Margin (1 year)	41.2%
Gross Margin (2 years)	79.6 %
CAC	\$10
Annual Churn Rate	45%
Avg Lifetime	26,7
LTV	99.7
LTV/CAC	10x
Payback	4

Traction

\$57 500

Angel
investments

\$100 000

Non-dilutive
financing

Partners



\$134 792

ARR *Annual prepayment model —
no monthly billing.

25 494

Total
users

4 790

MAU

185

DAU

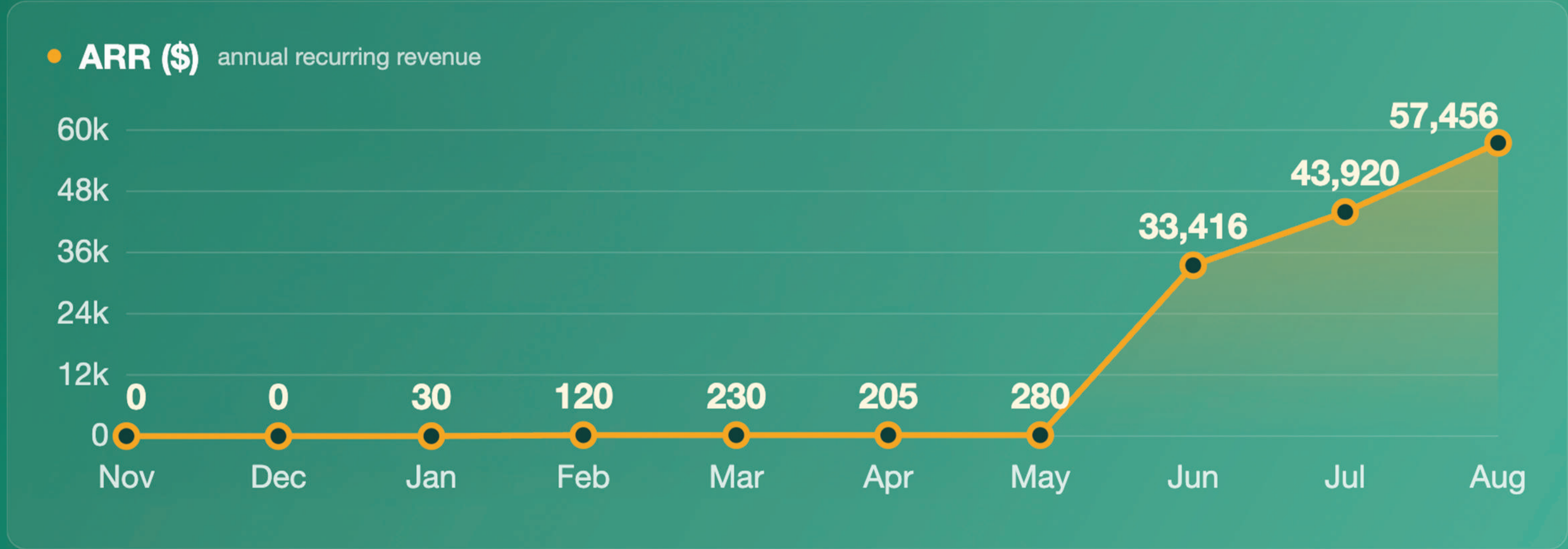
1 847

Premium subscriptions

5

Regions

Sino AI — Growth of key indicators



MONTH	USERS	ARR (\$)
Nov 2025	3,800	—
Dec 2025	4,225	—
Jan 2026	3,951	30
Feb 2026	7,759	120
Mar 2026	13,358	230
Apr 2026	18,600	205
May 2026	19,917	280
Jun 2026	20,211	33,416
Jul 2026	23,376	43,920
Aug 2026	25,494	57,456

Expansion Roadmap

A repeatable partner-led model for scaling across emerging healthcare markets

01

2026–2027

Scale Uzbekistan

Scale Uzbekistan

- Scale subscription sales
- Expand across 14 regions
- Build the local clinical and distribution network
- Validate unit economics and reach operational break-even



80K users · 8K paying users · 14 regions

02

2026–2028

Central Asia & Caucasus

Expand Regionally

- Convert current pilots into commercial launches
- Localize AI, content and payment infrastructure
- Develop Sino Band and validate new devices integrated with our app
- Launch through local medical and distribution partners
- Replicate the Uzbekistan market-entry model



Kazakhstan · Kyrgyzstan ·
Tajikistan · Azerbaijan

03

2028–2030

MENA & Africa

Scale Globally

- Scale Sino AI and Sino Band through distributors, insurers and corporate partners
- Adapt medical AI to local protocols and languages



UAE · Saudi Arabia · Egypt ·
Pakistan · Nigeria · Kenya ·
South Africa



Market-entry playbook



Local partner



Localization



Pilot



Distribution



Scale

Investment Ask

Round increased from the initial \$150K minimum raise to a \$290K target to fund a 7-month scale-up plan: product & AI expansion, subscription growth, first export launch, and expansion to 14 regions.



Round

\$290K



Minimum ticket

\$100K



Equity offered

10%

Use of Funds

\$149K

Technology, AI &
Clinical Product

\$98K

Growth, Sales &
Market Expansion

\$43K

Operations &
Corporate Infrastructure

Milestones from this financing



7 months
Runway



80,000
Users



8,000
Paid annual
subscriptions



\$576K
Annual prepaid
revenue



1
International
market



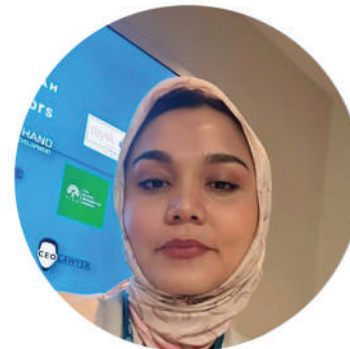
14
Regions
(Uzbekistan)

Team



Alisher Akmaljonov
Founder & CEO

- 8+ years experience in PM (Gov&UN projects)
- Ex-COO "Mutolaa"
- Skolkovo ALUMNI



Nilufar Nosirjonova
Chief of Data & Analytics

- 5+ years in Data Science & AI Lecturer & ML/AI Instructor
- Ex-Siemens, Ex-Pentan LLC



Nazirakhon Arslanbekova
Medical Advisor

- Public Health Specialist,
- 10+ years in healthcare across Central Asia, South Korea and the USA.
- Ex- Mhealth Systems Inc. (USA), PNUH, GIZ, ICRC



Shakhzod Toshboyev
CTO

- 5+ years experience in Mobile Development
- Ex-EASYBOOKING, FinGroup, TASHBAS



Javohir Hoshimov
Chief AI Officer

- 2.5+ years in AI, ML & Deep Learning
- Ex-Alsha, Ex-Realsoft AI



Mohlaroy Tolibjonova
CMO

- 3+ years experience in marketing
- Ex-marketing manager of LG electronics



Current Cap Table

Shareholder	Equity percentage	Changes after the pre-seed stage
● Founder	80%	72,0%
● First Wings Ventures (Uzbekistan)	10%	9,0%
● ESOP Pool	10%	9,0%
○ New investor allocation		10%



Your Health Under Control



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